

# **Engagement Report**

Q3 2023

**EOS at Federated Hermes** 

# **Coutts**

# **Engagement by region**

We engaged with 96 companies held in the Coutts portfolio on a range of 362 environmental, social and governance issues and objectives

#### Global

We engaged with 96 companies



Environmental 38.4% Governance 14.9%

Social 30.7%

Strategy, Risk & Comm 16.0%

#### **Australia & New Zealand**

No Engagement Activity

## **Developed Asia**

We engaged with one company



Environmental 100.0%

Governance 0.0%

Social 0.0%

Strategy, Risk & Comm 0.0%

#### **Europe**

We engaged with 39 companies



Environmental 42.0%

Governance 14.5%

Social 23.7%

Strategy, Risk & Comm 19.8%

#### **North America**

We engaged with 42 companies



Environmental 30.5%

Governance 16.9%

Social 37.3%

Strategy, Risk & Comm 15.3%

# **Emerging & Developing Markets**

No Engagement Activity

#### **United Kingdom**

We engaged with 14 companies



Environmental 52.9%

Governance 9.8%

Social 27.5%

Strategy, Risk & Comm 9.8%

Engagement Report Coutts

# **Engagement by Meta theme**

We engaged with 96 companies held in the Coutts portfolio on a range of 362 environmental, social and governance issues and objectives

#### **Environmental**

Environmental topics featured in 38.4% of our engagements



- Circular Economy & Zero Pollution 13.7%
- Climate Change 65.5%
- Natural Resource Stewardship 20.9%

#### Social

Social topics featured in 30.7% of our engagements



- Human & Labour Rights 44.1%
- Human Capital 42.3%
- Wider Societal Impacts 13.5%

#### **Governance**

Governance topics featured in 14.9% of our engagements



- Board Effectiveness 25.9%
- Executive Remuneration 66.7%
- Investor Protection & Rights 7.4%

### Strategy, Risk & Communication

Strategy, Risk & Communication topics featured in 16.0% of our engagements



- Corporate Reporting 29.3%
- Purpose, Strategy & Policies 44.8%
- Risk Management 25.9%