

# Coutts Private Equity Limited Partnership II

CAPITAL AND INCOME STATEMENT - 1 APRIL 2016 TO 31 MARCH 2017

## **Important Information**

The following information is intended to assist limited partners of Coutts Private Equity Limited Partnership II ('CPELP II') in completing their tax return. It should not be considered to be tax or investment advice and limited partners should seek their own personal tax advice.

All of the data is provided at CPELP II level. In order to obtain a specific limited partner's proportionate exposure to the transactions shown, the numbers within this Statement should be multiplied by the relevant limited partner's percentage interest in CPELP II.

Limited partners should also note that the 'dates of acquisition' given in this Statement relate to CPELP II's investment. Limited partners who acquired an interest in CPELP II after such dates must use the date of their investment or acquisition as the relevant date of acquisition. Where there is a part disposal of shares, the relevant base cost should be apportioned appropriately.

Where an underlying fund has realised an asset, this report presents details of capital gains or losses in the currency of the respective fund. This gain or loss detail is informational only, and for UK tax purposes a gain or loss must be calculated in sterling based on the exchange rates and the time of acquisition and disposal respectively. This calculation may, in some circumstances, result in a sterling gain even though the disposal gave rise to a loss in fund currency.

The General Partner's ability to deliver accurate and timely reports to assist with the filing of United Kingdom tax returns is dependent on, and subject to, the accuracy and timeliness of the reports it receives from the underlying third party private equity managers, together with the input from the external advisers that the General Partner has engaged to assist in this respect. The General Partner can accept no responsibility for any error or inaccuracy in its tax reporting. Limited partners should be aware that the structures through which underlying investments in portfolio companies are made can be complex with intermediate holding companies/vehicles in different international jurisdictions. Moreover these structures, together with international tax legislation and practice, may change over time. These structures and the interaction of tax legislation and practice across different jurisdictions add to the complexity in interpretation of such tax reporting for United Kingdom tax purposes. Given these factors, as noted previously, the General Partner has engaged independent tax advisers to assist it in its oversight of such reporting. The General Partner and its tax advisers use best endeavours in this respect.

## **The Operational Fee**

The Operational Fee payable to the General Partner each quarter is taken as a priority profit share, thereby reducing the allocation of certain income and gains to limited partners. Where only part of an item of income or a gain has been allocated to the Operational Fee, a note has been included to explain how much of the relevant income or gain was allocated to the General Partner and how much to the limited partners.

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**Fortress Investment Fund V****Income Statement****I. Foreign (non-UK) source income**

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
Gaming and Leisure Properties, Inc ("GLPI")	U.S.	\$84,401	\$39,674

Notes: This item is considered dividend income for UK tax purposes. Net dividend of \$44,727 was received from Gaming and Leisure Properties, Inc ("GLPI"), of which all was allocated to the limited partners.

Penn National Gaming Inc. ("PENN")	U.S.	\$19,529	\$5,650
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Notes: This item is considered dividend income for UK tax purposes. Net dividend of \$13,879 was received from Penn National Gaming Inc. ("PENN"), of which all was allocated to the limited partners.

**II. UK source income: interest**

Security	Gross income	UK tax deducted
None		

**III. UK source income: dividends**

Company	Dividend (cash)
None	

**IV. UK source income: other**

Issuer/Security	Gross income	UK tax deducted
None		

**Warburg Pincus Private Equity X, L.P.****Income Statement****I. Foreign (non-UK) source income**

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
WP Private Equity X, Inc.	U.S.	\$200,291	\$0

Notes: This item is considered dividend income for UK tax purposes. Net dividend of \$200,291 was received from WP Private Equity X, Inc., of which all was allocated to the limited partners.

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**II. UK source income: interest**

Security	Gross income	UK tax deducted
None		

**III. UK source income: dividends**

Company	Dividend (cash)
None	

**IV. UK source income: other**

Issuer/Security	Gross income	UK tax deducted
None		

**Apax Europe VII-B, L.P.****Capital Statement**

<b>Nature of asset</b>	<b>Crystal B Topco Sarl</b>
Acquisition price (including costs)	£2,339
Disposal proceeds (net of costs)	£126,204
Date of acquisition	8-Jun-2007
Date of disposal	16-Jun-2016
Notes	Capital gain of £123,865 allocated to limited partners.

<b>Nature of asset</b>	<b>Eden 3 Sarl</b>
Acquisition price (including costs)	£11,634
Disposal proceeds (net of costs)	£2,324
Date of acquisition	30-Apr-2008
Date of disposal	10-Mar-2017
Notes	Capital loss of £9,310 allocated to limited partners.

<b>Nature of asset</b>	<b>Eden 4 Sarl</b>
Acquisition price (including costs)	£3,145
Disposal proceeds (net of costs)	£114,098
Date of acquisition	30-Apr-2008
Date of disposal	6-Dec-2016
Notes	Capital gain of £110,953 allocated to limited partners.

<b>Nature of asset</b>	<b>Eden 4 Sarl</b>
Acquisition price (including costs)	£22,015
Disposal proceeds (net of costs)	£4,403
Date of acquisition	30-Apr-2008
Date of disposal	10-Mar-2017
Notes	Capital loss of £17,612 allocated to limited partners.

**Apax Europe VII-B, L.P. (continued)**

**Capital Statement**

Nature of asset	Eden Debtco Sarl
Acquisition price (including costs)	£261,488
Disposal proceeds (net of costs)	£212,880
Date of acquisition	31-Mar-2010
Date of disposal	10-Mar-2017
Notes	Capital loss of £48,608 allocated to limited partners.

Nature of asset	Epicor, Inc.
Acquisition price (including costs)	£7,226
Disposal proceeds (net of costs)	£1,842,752
Date of acquisition	16-May-2011
Date of disposal	31-Aug-2016
Notes	Capital gain of £1,835,526 allocated to limited partners.

Nature of asset	MPL Topco Sarl
Acquisition price (including costs)	£16,661
Disposal proceeds (net of costs)	£119,140
Date of acquisition	26-Jul-2011
Date of disposal	29-Sep-2016
Notes	Capital gain of £102,479 was received from MPL Topco Sarl of which £2,070 was allocated to General partner and £100,409 is allocated to limited partners.

Nature of asset	MPL Topco Sarl
Acquisition price (including costs)	£386,865
Disposal proceeds (net of costs)	£884,270
Date of acquisition	26-Jul-2011
Date of disposal	29-Sep-2016
Notes	Capital gain of £497,405 allocated to limited partners.

**Apax Europe VII-B, L.P. (continued)****Capital Statement**

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<b>Nature of asset</b>	<b>Plant Topco AS</b>
Acquisition price (including costs)	£1,006
Disposal proceeds (net of costs)	£809
Date of acquisition	27-Jun-2014
Date of disposal	6-Apr-2016
Notes	Capital loss of £197 allocated to limited partners.

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<b>Nature of asset</b>	<b>Plant Topco AS</b>
Acquisition price (including costs)	£402,370
Disposal proceeds (net of costs)	£201,760
Date of acquisition	27-Jun-2014
Date of disposal	26-Sep-2016
Notes	Capital loss of £200,610 allocated to limited partners.

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**Blackstone Capital Partners V, L.P.****Capital Statement**

<b>Nature of asset</b>	<b>AlliedBarton/GCA</b>
Acquisition price (including costs)	\$0
Disposal proceeds (net of costs)	\$171,390
Date of acquisition	21-Aug-2008
Date of disposal	1-Sep-2016
Notes	Capital gain of \$171,390 allocated to limited partners.

<b>Nature of asset</b>	<b>Bayview</b>
Acquisition price (including costs)	\$102,211
Disposal proceeds (net of costs)	\$260,187
Date of acquisition	15-Oct-2008
Date of disposal	21-Mar-2017
Notes	Capital gain of \$157,976 allocated to limited partners.

<b>Nature of asset</b>	<b>Catalent</b>
Acquisition price (including costs)	\$476,975
Disposal proceeds (net of costs)	\$749,793
Date of acquisition	10-Apr-2007
Date of disposal	22-Jun-2016
Notes	Capital gain of \$272,818 allocated to limited partners.

<b>Nature of asset</b>	<b>Catalent</b>
Acquisition price (including costs)	\$928,405
Disposal proceeds (net of costs)	\$1,412,105
Date of acquisition	10-Apr-2007
Date of disposal	26-Sep-2016
Notes	Capital gain of \$483,700 allocated to limited partners.

**Blackstone Capital Partners V, L.P. (continued)**

**Capital Statement**

<b>Nature of asset</b>	<b>Hilton</b>
Acquisition price (including costs)	\$257,209
Disposal proceeds (net of costs)	\$620,187
Date of acquisition	24-Oct-2007
Date of disposal	5-Dec-2016
Notes	Capital gain of \$362,978 allocated to limited partners.

<b>Nature of asset</b>	<b>Hilton</b>
Acquisition price (including costs)	\$1,266,570
Disposal proceeds (net of costs)	\$3,341,754
Date of acquisition	24-Oct-2007
Date of disposal	21-Mar-2017
Notes	Capital gain of \$2,075,184 allocated to limited partners.

<b>Nature of asset</b>	<b>Performance Food Group</b>
Acquisition price (including costs)	\$443,564
Disposal proceeds (net of costs)	\$1,081,703
Date of acquisition	20-Jul-2007
Date of disposal	22-Jun-2016
Notes	Capital gain of \$638,139 allocated to limited partners.

<b>Nature of asset</b>	<b>Performance Food Group</b>
Acquisition price (including costs)	\$369,637
Disposal proceeds (net of costs)	\$851,925
Date of acquisition	20-Jul-2007
Date of disposal	5-Dec-2016
Notes	Capital gain of \$482,288 allocated to limited partners.

**Blackstone Capital Partners V, L.P. (continued)**

**Capital Statement**

Nature of asset	Performance Food Group
Acquisition price (including costs)	\$369,637
Disposal proceeds (net of costs)	\$831,516
Date of acquisition	20-Jul-2007
Date of disposal	15-Feb-2017
Notes	Capital gain of \$461,879 allocated to limited partners.

Nature of asset	Performance Food Group
Acquisition price (including costs)	\$499,010
Disposal proceeds (net of costs)	\$1,180,192
Date of acquisition	20-Jul-2007
Date of disposal	3-Mar-2017
Notes	Capital gain of \$681,182 allocated to limited partners.

Nature of asset	Summit
Acquisition price (including costs)	\$456,021
Disposal proceeds (net of costs)	\$1,150,658
Date of acquisition	21-Aug-2009
Date of disposal	13-May-2016
Notes	Capital gain of \$694,637 allocated to limited partners.

Nature of asset	Summit
Acquisition price (including costs)	\$600,480
Disposal proceeds (net of costs)	\$1,391,083
Date of acquisition	21-Aug-2009
Date of disposal	2-Aug-2016
Notes	Capital gain of \$790,603 allocated to limited partners.

**Blackstone Capital Partners V, L.P. (continued)**

**Capital Statement**

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Nature of asset	Summit
Acquisition price (including costs)	\$809,105
Disposal proceeds (net of costs)	\$1,937,139
Date of acquisition	21-Aug-2009
Date of disposal	5-Dec-2016
Notes	Capital gain of \$1,128,034 allocated to limited partners.

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## **Carlyle Europe Partners III L.P.**

### **Capital Statement**

<b>Nature of asset</b>	<b>Axalta Coatings Systems</b>
Acquisition price (including costs)	€253,748
Disposal proceeds (net of costs)	€1,140,810
Date of acquisition	1-Feb-2013
Date of disposal	24-May-2016
Notes	Capital gain of €887,062 allocated to limited partners.

<b>Nature of asset</b>	<b>Axalta Coatings Systems</b>
Acquisition price (including costs)	€422,459
Disposal proceeds (net of costs)	€1,928,400
Date of acquisition	1-Feb-2013
Date of disposal	28-Jul-2016
Notes	Capital gain of €1,505,941 allocated to limited partners.

<b>Nature of asset</b>	<b>CommScope, Inc.</b>
Acquisition price (including costs)	€246,682
Disposal proceeds (net of costs)	€1,264,545
Date of acquisition	14-Jan-2011
Date of disposal	2-May-2016
Notes	Capital gain of €1,017,863 allocated to limited partners.

<b>Nature of asset</b>	<b>CommScope, Inc.</b>
Acquisition price (including costs)	€141,842
Disposal proceeds (net of costs)	€734,307
Date of acquisition	14-Jan-2011
Date of disposal	23-Aug-2016
Notes	Capital gain of €592,465 allocated to limited partners.

**Carlyle Europe Partners III L.P. (continued)**

**Capital Statement**

<b>Nature of asset</b>	<b>CommScope, Inc.</b>
Acquisition price (including costs)	€123,341
Disposal proceeds (net of costs)	€731,998
Date of acquisition	14-Jan-2011
Date of disposal	20-Sep-2016
Notes	Capital gain of €608,657 allocated to limited partners.

<b>Nature of asset</b>	<b>CommScope, Inc.</b>
Acquisition price (including costs)	€243,191
Disposal proceeds (net of costs)	€1,519,072
Date of acquisition	14-Jan-2011
Date of disposal	10-Nov-2016
Notes	Capital gain of €1,275,881 allocated to limited partners.

<b>Nature of asset</b>	<b>Multi Packaging Solutions, Inc.</b>
Acquisition price (including costs)	€232,744
Disposal proceeds (net of costs)	€592,394
Date of acquisition	30-Sep-2013
Date of disposal	3-Jun-2016
Notes	Capital gain of €359,650 allocated to limited partners.

<b>Nature of asset</b>	<b>RAC Limited - Escrow</b>
Acquisition price (including costs)	€0
Disposal proceeds (net of costs)	€3,398,569
Date of acquisition	30-Sep-2011
Date of disposal	19-Apr-2016
Notes	Capital gain of €3,398,569 allocated to limited partners.

**Carlyle Europe Partners III L.P. (continued)**

**Capital Statement**

<b>Nature of asset</b>	<b>RAC Limited - Escrow</b>
Acquisition price (including costs)	€0
Disposal proceeds (net of costs)	€122,754
Date of acquisition	30-Sep-2011
Date of disposal	11-May-2016
Notes	Capital gain of €122,754 allocated to limited partners.

<b>Nature of asset</b>	<b>Sagemcom Group</b>
Acquisition price (including costs)	€318,528
Disposal proceeds (net of costs)	€1,759,332
Date of acquisition	17-Aug-2011
Date of disposal	30-Sep-2016
Notes	Capital gain of €1,440,804 allocated to limited partners.

<b>Nature of asset</b>	<b>Zodiac Pool Solutions SAS</b>
Acquisition price (including costs)	€1,386,027
Disposal proceeds (net of costs)	€1,156,406
Date of acquisition	27-Sep-2007
Date of disposal	20-Dec-2016
Notes	Capital loss of €229,621 allocated to limited partners.

**Carlyle Partners V, L.P.****Capital Statement**

<b>Nature of asset</b>	<b>Axalta Coating Systems</b>
Acquisition price (including costs)	\$490,832
Disposal proceeds (net of costs)	\$2,136,805
Date of acquisition	1-Feb-2013
Date of disposal	24-May-2016
Notes	Capital gain of \$1,645,973 allocated to limited partners.

<b>Nature of asset</b>	<b>Axalta Coating Systems</b>
Acquisition price (including costs)	\$62,630
Disposal proceeds (net of costs)	\$272,717
Date of acquisition	1-Feb-2013
Date of disposal	23-Jun-2016
Notes	Capital gain of \$210,087 allocated to limited partners.

<b>Nature of asset</b>	<b>Axalta Coating Systems</b>
Acquisition price (including costs)	\$817,175
Disposal proceeds (net of costs)	\$3,432,769
Date of acquisition	1-Feb-2013
Date of disposal	28-Jul-2016
Notes	Capital gain of \$2,615,594 allocated to limited partners.

<b>Nature of asset</b>	<b>Booz Allen Hamilton, Inc.</b>
Acquisition price (including costs)	\$0
Disposal proceeds (net of costs)	\$1,567,434
Date of acquisition	31-Jul-2008
Date of disposal	23-May-2016
Notes	Capital gain of \$1,567,434 allocated to limited partners.

**Carlyle Partners V, L.P. (continued)**

**Capital Statement**

Nature of asset	Booz Allen Hamilton, Inc.
Acquisition price (including costs)	\$0
Disposal proceeds (net of costs)	\$2,477,738
Date of acquisition	31-Jul-2008
Date of disposal	1-Dec-2016
Notes	Capital gain of \$2,477,738 allocated to limited partners.

Nature of asset	CommScope, Inc.
Acquisition price (including costs)	\$364,545
Disposal proceeds (net of costs)	\$1,695,449
Date of acquisition	14-Jan-2011
Date of disposal	2-May-2016
Notes	Capital gain of \$1,330,904 allocated to limited partners.

Nature of asset	CommScope, Inc.
Acquisition price (including costs)	\$209,614
Disposal proceeds (net of costs)	\$938,510
Date of acquisition	14-Jan-2011
Date of disposal	23-Aug-2016
Notes	Capital gain of \$728,896 allocated to limited partners.

Nature of asset	CommScope, Inc.
Acquisition price (including costs)	\$182,273
Disposal proceeds (net of costs)	\$852,283
Date of acquisition	14-Jan-2011
Date of disposal	20-Sep-2016
Notes	Capital gain of \$670,010 allocated to limited partners.

**Carlyle Partners V, L.P. (continued)**

**Capital Statement**

Nature of asset	CommScope, Inc.
Acquisition price (including costs)	\$359,387
Disposal proceeds (net of costs)	\$1,831,102
Date of acquisition	14-Jan-2011
Date of disposal	10-Nov-2016
Notes	Capital gain of \$1,471,715 allocated to limited partners.

Nature of asset	CVC Brasil Operadora e Agencia de Viagens S.A.
Acquisition price (including costs)	\$1,093
Disposal proceeds (net of costs)	\$0
Date of acquisition	23-Dec-2009
Date of disposal	29-Jul-2016
Notes	Capital loss of \$1,093 allocated to limited partners.

Nature of asset	CVC Brasil Operadora e Agencia de Viagens S.A.
Acquisition price (including costs)	\$483,306
Disposal proceeds (net of costs)	\$982,148
Date of acquisition	23-Dec-2009
Date of disposal	10-Aug-2016
Notes	Capital gain of \$498,842 allocated to limited partners.

Nature of asset	CVC Brasil Operadora e Agencia de Viagens S.A.
Acquisition price (including costs)	\$256,835
Disposal proceeds (net of costs)	\$612,349
Date of acquisition	23-Dec-2009
Date of disposal	4-Nov-2016
Notes	Capital gain of \$355,514 allocated to limited partners.

**Carlyle Partners V, L.P. (continued)**

**Capital Statement**

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Nature of asset	Pharmaceutical Product Development, Inc
Acquisition price (including costs)	\$237,493
Disposal proceeds (net of costs)	\$1,079,848
Date of acquisition	8-Dec-2011
Date of disposal	10-Nov-2016
Notes	Capital gain of \$842,355 allocated to limited partners.

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**CVC Capital Partners Asia Pacific III, L.P.**

**Capital Statement**

Nature of asset	EIC
Acquisition price (including costs)	\$17,048
Disposal proceeds (net of costs)	\$627,874
Date of acquisition	20-Dec-2013
Date of disposal	23-Jun-2016
Notes	Capital gain of \$610,826 allocated to limited partners.

Nature of asset	EIC
Acquisition price (including costs)	\$114
Disposal proceeds (net of costs)	\$0
Date of acquisition	20-Dec-2013
Date of disposal	29-Dec-2016
Notes	Capital loss of \$114 allocated to limited partners.

Nature of asset	Matahari
Acquisition price (including costs)	\$1
Disposal proceeds (net of costs)	\$311,409
Date of acquisition	25-Mar-2010
Date of disposal	29-Dec-2016
Notes	Capital gain of \$311,408 allocated to limited partners.

Nature of asset	SPi Global
Acquisition price (including costs)	\$579
Disposal proceeds (net of costs)	\$203,304
Date of acquisition	13-Apr-2013
Date of disposal	29-Dec-2016
Notes	Capital gain of \$202,725 allocated to limited partners.

**Fortress Investment Fund V****Capital Statement**

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<b>Nature of asset</b>	<b>Gaming and Leisure Properties, Inc ("GLPI")</b>
Acquisition price (including costs)	\$1,125,298
Disposal proceeds (net of costs)	\$1,735,024
Date of acquisition	1-Nov-2013
Date of disposal	24-May-2016
Notes	Capital gain of \$609,726 allocated to limited partners.

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<b>Nature of asset</b>	<b>Penn National Gaming Inc. ("PENN")</b>
Acquisition price (including costs)	\$565,211
Disposal proceeds (net of costs)	\$496,336
Date of acquisition	15-Jun-2008
Date of disposal	6-Dec-2016
Notes	Capital loss of \$68,875 allocated to limited partners.

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**KKR Asian Fund L.P.****Capital Statement**

<b>Nature of asset</b>	<b>Alliance Tire Group B.V.</b>
Acquisition price (including costs)	\$2,446,528
Disposal proceeds (net of costs)	\$7,503,039
Date of acquisition	11-Jun-2013
Date of disposal	8-Aug-2016
Notes	Capital gain of \$5,056,511 allocated to limited partners.

<b>Nature of asset</b>	<b>CITIC Envirotech Ltd</b>
Acquisition price (including costs)	\$882,666
Disposal proceeds (net of costs)	\$1,203,656
Date of acquisition	3-Oct-2011
Date of disposal	6-Dec-2016
Notes	Capital gain of \$320,990 allocated to limited partners.

<b>Nature of asset</b>	<b>Far East Horizon Limited</b>
Acquisition price (including costs)	\$1,034,059
Disposal proceeds (net of costs)	\$1,291,171
Date of acquisition	24-Sep-2009
Date of disposal	26-Oct-2016
Notes	Capital gain of \$257,112 allocated to limited partners.

<b>Nature of asset</b>	<b>Far East Horizon Limited</b>
Acquisition price (including costs)	\$429,923
Disposal proceeds (net of costs)	\$765,392
Date of acquisition	24-Sep-2009
Date of disposal	14-Nov-2016
Notes	Capital gain of \$335,469 allocated to limited partners.

**KKR Asian Fund L.P. (continued)****Capital Statement**

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<b>Nature of asset</b>	<b>GenesisCare</b>
Acquisition price (including costs)	\$1,721,938
Disposal proceeds (net of costs)	\$3,559,293
Date of acquisition	27-Aug-2012
Date of disposal	8-Nov-2016
Notes	Capital gain of \$1,837,355 allocated to limited partners.

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<b>Nature of asset</b>	<b>Oriental Brewery</b>
Acquisition price (including costs)	\$0
Disposal proceeds (net of costs)	\$588,926
Date of acquisition	8-Jul-2009
Date of disposal	23-Mar-2017
Notes	Capital gain of \$588,926 allocated to limited partners.

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<b>Nature of asset</b>	<b>TVS Logistics Services Limited</b>
Acquisition price (including costs)	\$404,000
Disposal proceeds (net of costs)	\$600,491
Date of acquisition	3-May-2012
Date of disposal	10-Feb-2017
Notes	Capital gain of \$196,491 allocated to limited partners.

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**Thomas H. Lee Fund VI, L.P.****Capital Statement**

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<b>Nature of asset</b>	<b>FleetCor Technologies, Inc</b>
Acquisition price (including costs)	\$12,031
Disposal proceeds (net of costs)	\$184,153
Date of acquisition	8-Nov-2007
Date of disposal	6-Sep-2016
Notes	Capital gain of \$172,122 allocated to limited partners.

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<b>Nature of asset</b>	<b>inVentiv Health, Inc</b>
Acquisition price (including costs)	\$2,641,155
Disposal proceeds (net of costs)	\$6,231,157
Date of acquisition	6-May-2010
Date of disposal	9-Nov-2016
Notes	Capital gain of \$3,590,002 allocated to limited partners.

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<b>Nature of asset</b>	<b>Systems Maintenance Services, Inc</b>
Acquisition price (including costs)	\$0
Disposal proceeds (net of costs)	\$1,056,815
Date of acquisition	19-Oct-2010
Date of disposal	28-Oct-2016
Notes	Capital gain of \$1,056,815 allocated to limited partners.

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<b>Nature of asset</b>	<b>Agencyport</b>
Acquisition price (including costs)	\$238,701
Disposal proceeds (net of costs)	\$143,656
Date of acquisition	6-Jul-2011
Date of disposal	1-Aug-2016
Notes	Capital loss of \$95,045 allocated to limited partners.

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**TPG Asia V SF AIV, LP****Capital Statement**

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<b>Nature of asset</b>	<b>Avon Japan</b>
Acquisition price (including costs)	\$665,999
Disposal proceeds (net of costs)	\$163,107
Date of acquisition	31-Dec-2011
Date of disposal	30-Jun-2016
Notes	Capital loss of \$502,892 allocated to limited partners.

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<b>Nature of asset</b>	<b>Inghams shares</b>
Acquisition price (including costs)	\$0
Disposal proceeds (net of costs)	\$642,679
Date of acquisition	27-Jun-2013
Date of disposal	8-Nov-2016
Notes	Capital gain of \$642,679 allocated to limited partners.

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## **Warburg Pincus Private Equity X, L.P.**

### **Capital Statement**

<b>Nature of asset</b>	<b>AAG Energy Ltd.</b>
Acquisition price (including costs)	\$543,852
Disposal proceeds (net of costs)	\$296,914
Date of acquisition	14-Jun-2013
Date of disposal	21-Jan-2016
Notes	Capital loss of \$246,938 allocated to limited partners.

<b>Nature of asset</b>	<b>China Biologic Products, Inc.</b>
Acquisition price (including costs)	\$147,509
Disposal proceeds (net of costs)	\$1,177,423
Date of acquisition	14-May-2013
Date of disposal	2-Mar-2016
Notes	Capital gain of \$1,029,914 allocated to limited partners.

<b>Nature of asset</b>	<b>China Biologic Products, Inc.</b>
Acquisition price (including costs)	\$132,491
Disposal proceeds (net of costs)	\$823,035
Date of acquisition	14-May-2013
Date of disposal	2-Jun-2016
Notes	Capital gain of \$690,544 allocated to limited partners.

<b>Nature of asset</b>	<b>Explora Petroleum AS</b>
Acquisition price (including costs)	\$16,720
Disposal proceeds (net of costs)	\$412
Date of acquisition	11-Mar-2015
Date of disposal	11-Feb-2016
Notes	Capital loss of \$16,308 allocated to limited partners.

**Warburg Pincus Private Equity X, L.P. (continued)**

**Capital Statement**

Nature of asset	Explora Petroleum AS
Acquisition price (including costs)	\$80,112
Disposal proceeds (net of costs)	\$2,275
Date of acquisition	30-Jan-2014
Date of disposal	11-Feb-2016
Notes	Capital loss of \$77,837 allocated to limited partners.

Nature of asset	Interactive Data Corporation
Acquisition price (including costs)	\$2,946
Disposal proceeds (net of costs)	\$0
Date of acquisition	29-Jul-2010
Date of disposal	31-Mar-2016
Notes	Capital loss of \$2,946 allocated to limited partners.

Nature of asset	iSqFt.
Acquisition price (including costs)	\$2,636
Disposal proceeds (net of costs)	\$173,095
Date of acquisition	4-Aug-2012
Date of disposal	30-Oct-2016
Notes	Capital gain of \$170,459 allocated to limited partners.

Nature of asset	Kontron AG
Acquisition price (including costs)	\$50,935
Disposal proceeds (net of costs)	\$13,245
Date of acquisition	21-Mar-2011
Date of disposal	15-Mar-2017
Notes	Capital loss of \$37,690 allocated to limited partners.

**Warburg Pincus Private Equity X, L.P. (continued)**

**Capital Statement**

Nature of asset	Kontron AG
Acquisition price (including costs)	\$86,299
Disposal proceeds (net of costs)	\$28,709
Date of acquisition	21-Mar-2011
Date of disposal	31-Oct-2016
Notes	Capital loss of \$57,590 allocated to limited partners.

Nature of asset	Kontron AG
Acquisition price (including costs)	\$201,599
Disposal proceeds (net of costs)	\$64,155
Date of acquisition	21-Mar-2011
Date of disposal	21-Nov-2016
Notes	Capital loss of \$137,444 allocated to limited partners.

Nature of asset	MBIA, Inc
Acquisition price (including costs)	\$19,575
Disposal proceeds (net of costs)	\$7,841
Date of acquisition	7-Feb-2008
Date of disposal	12-Apr-2016
Notes	Capital loss of \$11,734 allocated to limited partners.

Nature of asset	Premier Food plc
Acquisition price (including costs)	\$361,784
Disposal proceeds (net of costs)	\$0
Date of acquisition	24-Mar-2009
Date of disposal	29-Jun-2016
Notes	Capital loss of \$361,784 allocated to limited partners.

**Warburg Pincus Private Equity X, L.P. (continued)**

**Capital Statement**

Nature of asset	QuEST Global Services Pte, Ltd.
Acquisition price (including costs)	\$279,008
Disposal proceeds (net of costs)	\$659,195
Date of acquisition	19-Dec-2012
Date of disposal	18-Feb-2016
Notes	Capital gain of \$380,187 allocated to limited partners.

Nature of asset	RegionalCare Hospital Partners
Acquisition price (including costs)	\$7,133
Disposal proceeds (net of costs)	\$6,225
Date of acquisition	29-Jun-2010
Date of disposal	31-Mar-2016
Notes	Capital loss of \$908 allocated to limited partners.

Nature of asset	Sophiris Bio, Inc
Acquisition price (including costs)	\$17,432
Disposal proceeds (net of costs)	\$3,897
Date of acquisition	28-Mar-2012
Date of disposal	12-Aug-2016
Notes	Capital loss of \$13,535 allocated to limited partners.

Nature of asset	Vital Mobile Holdings
Acquisition price (including costs)	\$13,129
Disposal proceeds (net of costs)	\$7,260
Date of acquisition	24-Jun-2008
Date of disposal	22-Jul-2016
Notes	Capital loss of \$5,869 allocated to limited partners.

**Warburg Pincus Private Equity X, L.P. (continued)**

**Capital Statement**

Nature of asset	Vital Profit Technology
Acquisition price (including costs)	\$185,391
Disposal proceeds (net of costs)	\$39,965
Date of acquisition	24-Jun-2008
Date of disposal	16-Dec-2016
Notes	Capital loss of \$145,426 allocated to limited partners.

Nature of asset	WP Safety-Kleen (Cayman) Limited
Acquisition price (including costs)	\$803
Disposal proceeds (net of costs)	\$0
Date of acquisition	7-Feb-2008
Date of disposal	22-Jun-2016
Notes	Capital loss of \$803 allocated to limited partners.

Nature of asset	Warburg Pincus Private Equity (E&P) X, Inc
Acquisition price (including costs)	\$359,099
Disposal proceeds (net of costs)	\$0
Date of acquisition	5-Oct-2010
Date of disposal	31-Dec-2016
Notes	Capital loss of \$359,099 allocated to limited partners.

Nature of asset	YZJ Group Investment Holdings Limited
Acquisition price (including costs)	\$37,127
Disposal proceeds (net of costs)	\$18,366
Date of acquisition	14-Sep-2011
Date of disposal	8-Jan-2016 <sup>1</sup>
Notes	Capital loss of \$18,761 allocated to limited partners.

The amounts shown in this Capital and Income Statement relate to CPELP II in its entirety.

<sup>1</sup> Data not available at time of previous year's report and therefore included in current year.

**Warburg Pincus Private Equity X, L.P. (continued)****Capital Statement**

Nature of asset	YZJ Group Investment Holdings Limited
Acquisition price (including costs)	\$24,306
Disposal proceeds (net of costs)	\$12,024
Date of acquisition	20-Dec-2011
Date of disposal	28-Mar-2016 <sup>1</sup>
Notes	Capital loss of \$12,282 allocated to limited partners.

