



Coutts Private Equity Limited Partnership II

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Important Information

The following information is intended to assist limited partners of Coutts Private Equity Limited Partnership II ('CPELP II') in completing their tax return. It should not be considered to be tax or investment advice and limited partners should seek their own personal tax advice.

All of the data is provided at CPELP II level. In order to obtain a specific limited partner's proportionate exposure to the transactions shown, the numbers within this Statement should be multiplied by the relevant limited partner's percentage interest in CPELP II.

Limited partners should also note that the 'dates of acquisition' given in this Statement relate to CPELP II's investment. Limited partners who acquired an interest in CPELP II after such dates must use the date of their investment or acquisition as the relevant date of acquisition. Where there is a part disposal of shares, the relevant base cost should be apportioned appropriately.

Where an underlying fund has realised an asset, this report presents details of capital gains or losses in the currency of the respective fund. This gain or loss detail is informational only, and for UK tax purposes a gain or loss must be calculated in sterling based on the exchange rates and the time of acquisition and disposal respectively. This calculation may, in some circumstances, result in a sterling gain even though the disposal gave rise to a loss in fund currency.

The General Partner's ability to deliver accurate and timely reports to assist with the filing of United Kingdom tax returns is dependent on, and subject to, the accuracy and timeliness of the reports it receives from the underlying third party private equity managers, together with the input from the external advisers that the General Partner has engaged to assist in this respect. The General Partner can accept no responsibility for any error or inaccuracy in its tax reporting. Limited partners should be aware that the structures through which underlying investments in portfolio companies are made can be complex with intermediate holding companies/vehicles in different international jurisdictions. Moreover these structures, together with international tax legislation and practice, may change over time. These structures and the interaction of tax legislation and practice across different jurisdictions add to the complexity in interpretation of such tax reporting for United Kingdom tax purposes. Given these factors, as noted previously, the General Partner has engaged independent tax advisers to assist it in its oversight of such reporting. The General Partner and its tax advisers use best endeavours in this respect.

The Operational Fee

The Operational Fee payable to the General Partner each quarter is taken as a priority profit share, thereby reducing the allocation of certain income and gains to limited partners. Where only part of an item of income or a gain has been allocated to the Operational Fee, a note has been included to explain how much of the relevant income or gain was allocated to the General Partner and how much to the limited partners.

Estimated values

The information presented in this report is dependent upon information being received from the managers of the underlying funds. As at the date of preparation of this report, some information remained outstanding. On that basis, and in order to permit investors to prepare their tax returns at least to the extent of the information available, the reports are being released as estimates and you should make reference to this in your tax return accordingly. Upon receipt of final information, amended and final reports will be released which will allow investors to amend their tax returns. You should be aware that we may not receive the remaining information until the statutory tax filing deadline, and therefore the finalised reports may not be available until after that date. As such, we suggest you do not wait for these finalised reports before filing your tax return.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Apax Europe VII-B, L.P.

Income Statement

Fund has been fully disposed, no income items to report.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Blackstone Capital Partners V, L.P.

Income Statement

I. Foreign (non-UK) source income

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
None			

II. UK source income: interest

Security	Gross income	UK tax deducted
None		

III. UK source income: dividends

Company	Dividend (cash)
None	

IV. UK source income: other

Issuer/Security	Gross income	UK tax deducted
None		

The amounts shown in this Capital and Income Statement relate to CPELP II in its entirety. Your percentage interest in these amounts is shown on the letter that accompanies this Statement and can also be obtained from your Private Banker or Wealth Manager.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Carlyle Partners V, L.P.

Income Statement

I. Foreign (non-UK) source income

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
None			

II. UK source income: interest

Security	Gross income	UK tax deducted
None		

III. UK source income: dividends

Company	Dividend (cash)
None	

IV. UK source income: other

Issuer/Security	Gross income	UK tax deducted
None		

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Carlyle Europe Partners III, L.P.

Income Statement

I. Foreign (non-UK) source income

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
None			

II. UK source income: interest

Security	Gross income	UK tax deducted
None		

III. UK source income: dividends

Company	Dividend (cash)
None	

IV. UK source income: other

Issuer/Security	Gross income	UK tax deducted
None		

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

CVC Capital Partners Asia Pacific III, L.P.

Income Statement

Fund has been fully disposed, no income items to report.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Doughty Hanson & Co. V L.P.

Income Statement

I. Foreign (non-UK) source income

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
TMF Group - PECs	Netherlands	£4,015,912	£0

Notes: This item is considered interest income for UK tax purposes. Net interest of £4,015,912 was received from TMF Group - PECs of which all was allocated to the limited partners. This transaction relates to adjustments for the period 2018/19 which were not considered in the 2018/19 Investors report due to the relevant information not being available at the time of the preparation of that report.

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
TMF Group - Shareholder Loans	Netherlands	£599,640	£0

Notes: This item is considered interest income for UK tax purposes. Net interest of £599,640 was received from TMF Group - Shareholder Loans of which all was allocated to the limited partners. This transaction relates to adjustments for the period 2018/19 which were not considered in the 2018/19 Investors report due to the relevant information not being available at the time of the preparation of that report.

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
TMF Group - Preferred (interest Bearing) Certificates	Netherlands	£730,277	£0

Notes: This item is considered interest income for UK tax purposes. Net interest of £730,277 was received from TMF Group - Preferred (interest Bearing) Certificates of which all was allocated to the limited partners. This transaction relates to adjustments for the period 2018/19 which were not considered in the 2018/19 Investors report due to the relevant information not being available at the time of the preparation of that report.

III. UK source income: dividends

Company	Dividend (cash)
None	

IV. UK source income: other

Issuer/Security	Gross income	UK tax deducted
None		

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Fortress Investment Fund V

Income Statement

Fund has been fully disposed, no income items to report.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

KKR Asian Fund L.P.

Income Statement

Fund has been fully disposed, no income items to report.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

PAI Europe V

Income Statement

Fund has been fully disposed, no income items to report.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Thomas H. Lee Fund VI, L.P.

Income Statement

I. Foreign (non-UK) source income

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
None			

II. UK source income: interest

Security	Gross income	UK tax deducted
None		

III. UK source income: dividends

Company	Dividend (cash)
None	

IV. UK source income: other

Issuer/Security	Gross income	UK tax deducted
None		

The amounts shown in this Capital and Income Statement relate to CPELP II in its entirety. Your percentage interest in these amounts is shown on the letter that accompanies this Statement and can also be obtained from your Private Banker or Wealth Manager.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Thomas H. Lee (Alternative) Parallel Fund VI, L.P.

Income Statement

Fund has been fully disposed, no income items to report.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

TPG Asia Devon AIV 1, LP

Income Statement

I. Foreign (non-UK) source income

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
None			

II. UK source income: interest

Security	Gross income	UK tax deducted
None		

III. UK source income: dividends

Company	Dividend (cash)
None	

IV. UK source income: other

Issuer/Security	Gross income	UK tax deducted
None		

The amounts shown in this Capital and Income Statement relate to CPELP II in its entirety. Your percentage interest in these amounts is shown on the letter that accompanies this Statement and can also be obtained from your Private Banker or Wealth Manager.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

TPG Asia V Delaware, LP

Income Statement

I. Foreign (non-UK) source income

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
None			

II. UK source income: interest

Security	Gross income	UK tax deducted
None		

III. UK source income: dividends

Company	Dividend (cash)
None	

IV. UK source income: other

Issuer/Security	Gross income	UK tax deducted
None		

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

TPG Asia V, L.P.

Income Statement

I. Foreign (non-UK) source income

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
PT BFI Finance Tbk	Indonesia	\$65,151	\$5,100

Notes: This item is considered dividend income for UK tax purposes. Net dividend of \$60,051 was received from PT BFI Finance Tbk of which all was allocated to the limited partners.

II. UK source income: interest

Security	Gross income	UK tax deducted
None		

III. UK source income: dividends

Company	Dividend (cash)
None	

IV. UK source income: other

Issuer/Security	Gross income	UK tax deducted
None		

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

TPG Asia V SF AIV, LP

Income Statement

I. Foreign (non-UK) source income

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
None			

II. UK source income: interest

Security	Gross income	UK tax deducted
None		

III. UK source income: dividends

Company	Dividend (cash)
None	

IV. UK source income: other

Issuer/Security	Gross income	UK tax deducted
None		

The amounts shown in this Capital and Income Statement relate to CPELP II in its entirety. Your percentage interest in these amounts is shown on the letter that accompanies this Statement and can also be obtained from your Private Banker or Wealth Manager.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Warburg Pincus Private Equity X, L.P.

Income Statement

I. Foreign (non-UK) source income

Security	Jurisdiction of issuer	Gross Income	Foreign tax deducted
None			

II. UK source income: interest

Security	Gross income	UK tax deducted
None		

III. UK source income: dividends

Company	Dividend (cash)
None	

IV. UK source income: other

Issuer/Security	Gross income	UK tax deducted
None		

The amounts shown in this Capital and Income Statement relate to CPELP II in its entirety. Your percentage interest in these amounts is shown on the letter that accompanies this Statement and can also be obtained from your Private Banker or Wealth Manager.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Apax Europe VII-B, L.P.

Capital Statement

Nature of asset	Apax Europe VII-B, L.P. - Partnership interest
Acquisition price (including costs)	€16,611,059
Disposal proceeds (net of costs)	€4,917,209
Date of acquisition	25-Jun-2007
Date of disposal	1-Sep-2019
Notes	Capital loss of €11,693,850 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020**Blackstone Capital Partners V, L.P.****Capital Statement**

Nature of asset	Gateway Rail Ltd.
Acquisition price (including costs)	\$191,402
Disposal proceeds (net of costs)	\$314,990
Date of acquisition	19-Aug-2010
Date of disposal	23-Apr-2019
Notes	Capital gain of \$123,588 allocated to limited partners.

Nature of asset	Blackstone Capital Partners V, L.P. - Partnership interest
Acquisition price (including costs)	\$10,732,729
Disposal proceeds (net of costs)	\$3,808,419
Date of acquisition	30-Jun-2007
Date of disposal	30-Jun-2019
Notes	Capital loss of \$6,924,310 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020**Carlyle Europe Partners III L.P.****Capital Statement**

Nature of asset	Addison Lee Group
Acquisition price (including costs)	€1,264,823
Disposal proceeds (net of costs)	€0
Date of acquisition	19-Apr-2013
Date of disposal	23-Mar-2020
Notes	Capital loss of €1,264,823 allocated to limited partners.

Nature of asset	Marelli Motori Group
Acquisition price (including costs)	€1,356,924
Disposal proceeds (net of costs)	€0
Date of acquisition	1-Aug-2013
Date of disposal	28-Jun-2019
Notes	Capital loss of €1,356,924 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020**Carlyle Partners V, L.P.****Capital Statement**

Nature of asset	Accudyne Industries
Acquisition price (including costs)	\$2,488,859
Disposal proceeds (net of costs)	\$2,813,946
Date of acquisition	13-Dec-2012
Date of disposal	16-May-2019
Notes	Capital gain of \$325,087 allocated to limited partners.

Nature of asset	Accudyne Industries
Acquisition price (including costs)	\$808,369
Disposal proceeds (net of costs)	\$1,412,607
Date of acquisition	13-Dec-2012
Date of disposal	17-Mar-2020
Notes	Capital gain of \$604,238 allocated to limited partners.

Nature of asset	Greater China Intermodal Investments LLC
Acquisition price (including costs)	\$205,754
Disposal proceeds (net of costs)	\$183,137
Date of acquisition	4-Apr-2011
Date of disposal	20-Sep-2019
Notes	Capital loss of \$22,617 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

CVC Capital Partners Asia Pacific III, L.P.

Capital Statement

Nature of asset	CVC Capital Partners Asia Pacific III, L.P. - Partnership interest
Acquisition price (including costs)	\$7,080,822
Disposal proceeds (net of costs)	\$1,816,376
Date of acquisition	3-Mar-2008
Date of disposal	28-Jun-2019
Notes	Capital loss of \$5,264,446 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020**Doughty Hanson & Co. V L.P.****Capital Statement**

Nature of asset	TMF Group - Ords
Acquisition price (including costs)	£25,382
Disposal proceeds (net of costs)	£0
Date of acquisition	12-Jan-2011
Date of disposal	4-May-2018
Notes	Capital loss of £25,382 allocated to limited partners. This transaction relates to adjustments for the period 2018/19 which were not considered in the 2018/19 Investors report due to the relevant information not being available at the time of the preparation of that report.

Nature of asset	TMF Group - Shareholder Loans
Acquisition price (including costs)	£165,010
Disposal proceeds (net of costs)	£184,971
Date of acquisition	8-Oct-2008
Date of disposal	4-May-2018
Notes	Capital gain of £19,961 allocated to limited partners. This transaction relates to adjustments for the period 2018/19 which were not considered in the 2018/19 Investors report due to the relevant information not being available at the time of the preparation of that report.

Nature of asset	TMF Group - Preferred (interest Bearing) Certificates
Acquisition price (including costs)	£208,763
Disposal proceeds (net of costs)	£234,017
Date of acquisition	8-Oct-2008
Date of disposal	4-May-2018
Notes	Capital gain of £25,253 allocated to limited partners. This transaction relates to adjustments for the period 2018/19 which were not considered in the 2018/19 Investors report due to the relevant information not being available at the time of the preparation of that report.

Nature of asset	TMF Group - CPECs
Acquisition price (including costs)	£3,115,373
Disposal proceeds (net of costs)	£3,033,026
Date of acquisition	12-Jan-2011
Date of disposal	14-May-2018
Notes	Capital loss of £82,347 allocated to limited partners. This transaction relates to adjustments for the period 2018/19 which were not considered in the 2018/19 Investors report due to the relevant information not being available at the time of the preparation of that report.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020**Doughty Hanson & Co. V L.P.****Capital Statement**

Nature of asset	TMF Group - PECs
Acquisition price (including costs)	£1,507,754
Disposal proceeds (net of costs)	£1,635,482
Date of acquisition	12-Jan-2011
Date of disposal	8-May-2019
Notes	Capital gain of £127,727 allocated to limited partners. This transaction relates to adjustments for the period 2018/19 which were not considered in the 2018/19 Investors report due to the relevant information not being available at the time of the preparation of that report.

Nature of asset	Doughty Hanson & Co. V L.P. - Partnership interest
Acquisition price (including costs)	€7,444,699
Disposal proceeds (net of costs)	€772,544
Date of acquisition	27-Jun-2007
Date of disposal	28-Jun-2019
Notes	Capital loss of €6,672,155 allocated to limited partners.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Fortress Investment Fund V

Capital Statement

Nature of asset	Fortress Investment Fund V - Partnership interest
Acquisition price (including costs)	\$12,693,688
Disposal proceeds (net of costs)	\$7,059,841
Date of acquisition	24-Jul-2007
Date of disposal	30-Jun-2019
Notes	Capital loss of \$5,633,847 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020**KKR Asian Fund L.P.****Capital Statement**

Nature of asset	MMI Holdings Limited
Acquisition price (including costs)	\$556,992
Disposal proceeds (net of costs)	\$431,234
Date of acquisition	7-Mar-2007
Date of disposal	25-Jun-2019
Notes	Capital loss of \$125,758 allocated to limited partners.

Nature of asset	KKR Asian Fund L.P. - Partnership interest
Acquisition price (including costs)	\$6,977,963
Disposal proceeds (net of costs)	\$1,061,781
Date of acquisition	24-Jul-2007
Date of disposal	1-Jul-2019
Notes	Capital loss of \$5,916,182 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

PAI Europe V – 2 FCPR

Capital Statement

Nature of asset	PAI Europe V – 2 FCPR - Partnership interest
Acquisition price (including costs)	€1,243,675
Disposal proceeds (net of costs)	€1,952,989
Date of acquisition	22-Aug-2007
Date of disposal	30-Jun-2019
Notes	Capital gain of €709,314 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020**Thomas H. Lee Parallel Fund VI, L.P.****Capital Statement**

Nature of asset	1800 Contacts
Acquisition price (including costs)	\$232,143
Disposal proceeds (net of costs)	\$1,206,477
Date of acquisition	31-Jan-2014
Date of disposal	24-Jun-2019
Notes	Capital gain of \$974,334 allocated to limited partners.

Nature of asset	Ceridian HCM
Acquisition price (including costs)	\$49,477
Disposal proceeds (net of costs)	\$193,124
Date of acquisition	6-Nov-2007
Date of disposal	3-Apr-2019
Notes	Capital gain of \$143,647 allocated to limited partners.

Nature of asset	Ceridian HCM
Acquisition price (including costs)	\$242,900
Disposal proceeds (net of costs)	\$157,030
Date of acquisition	6-Nov-2007
Date of disposal	23-May-2019
Notes	Capital loss of \$85,870 allocated to limited partners.

Nature of asset	Ceridian HCM
Acquisition price (including costs)	\$384,592
Disposal proceeds (net of costs)	\$1,033,211
Date of acquisition	6-Nov-2007
Date of disposal	14-Aug-2019
Notes	Capital gain of \$648,619 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020**Thomas H. Lee Parallel Fund VI, L.P. (continued)****Capital Statement**

Nature of asset	Ceridian HCM
Acquisition price (including costs)	\$263,142
Disposal proceeds (net of costs)	\$983,708
Date of acquisition	6-Nov-2007
Date of disposal	9-Sep-2019
Notes	Capital gain of \$720,566 allocated to limited partners.

Nature of asset	Ceridian HCM
Acquisition price (including costs)	\$202,417
Disposal proceeds (net of costs)	\$720,293
Date of acquisition	6-Nov-2007
Date of disposal	15-Nov-2019
Notes	Capital gain of \$517,876 allocated to limited partners.

Nature of asset	Ceridian HCM
Acquisition price (including costs)	\$254,058
Disposal proceeds (net of costs)	\$1,261,506
Date of acquisition	6-Nov-2007
Date of disposal	18-Feb-2020
Notes	Capital gain of \$1,007,448 allocated to limited partners.

Nature of asset	CTI
Acquisition price (including costs)	\$960,925
Disposal proceeds (net of costs)	\$0
Date of acquisition	8-Oct-2013
Date of disposal	3-May-2019
Notes	Capital loss of \$960,925 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020**Thomas H. Lee Parallel Fund VI, L.P. (continued)****Capital Statement**

Nature of asset	iHeartMedia
Acquisition price (including costs)	\$2,093,274
Disposal proceeds (net of costs)	\$9,607
Date of acquisition	30-Jul-2008
Date of disposal	31-Dec-2019
Notes	Capital loss of \$2,083,667 allocated to limited partners.

Nature of asset	Juvare
Acquisition price (including costs)	\$556,620
Disposal proceeds (net of costs)	\$506,257
Date of acquisition	23-Aug-2010
Date of disposal	24-Jun-2019
Notes	Capital loss of \$50,363 allocated to limited partners.

Nature of asset	Prime Risk Partners
Acquisition price (including costs)	\$599,886
Disposal proceeds (net of costs)	\$943,743
Date of acquisition	12-Nov-2014
Date of disposal	24-Jun-2019
Notes	Capital gain of \$343,857 allocated to limited partners.

Nature of asset	Retail Force
Acquisition price (including costs)	\$942
Disposal proceeds (net of costs)	\$0
Date of acquisition	1-Aug-2013
Date of disposal	22-Jan-2020
Notes	Capital loss of \$942 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020**Thomas H. Lee Parallel Fund VI, L.P. (continued)****Capital Statement**

Nature of asset	Syneos
Acquisition price (including costs)	\$418,903
Disposal proceeds (net of costs)	\$1,461,132
Date of acquisition	4-Aug-2010
Date of disposal	24-Jun-2019
Notes	Capital gain of \$1,042,229 allocated to limited partners.

Nature of asset	Syneos
Acquisition price (including costs)	\$0
Disposal proceeds (net of costs)	\$113,257
Date of acquisition	4-Aug-2010
Date of disposal	31-Jan-2020
Notes	Capital gain of \$113,257 was received from Syneos of which \$52,262 was allocated to General partner and \$60,995 allocated to limited partners.

Nature of asset	Univision
Acquisition price (including costs)	\$3,147,338
Disposal proceeds (net of costs)	\$555,434
Date of acquisition	23-Mar-2007
Date of disposal	24-Jun-2019
Notes	Capital loss of \$2,591,904 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Thomas H. Lee (Alternative) Parallel Fund VI, L.P.

Capital Statement

Nature of asset	-
Acquisition price (including costs)	-
Disposal proceeds (net of costs)	-
Date of acquisition	-
Date of disposal	-
Notes	-

The amounts shown in this Capital and Income Statement relate to CPELP II in its entirety. Your percentage interest in these amounts is shown on the letter that accompanies this Statement and can also be obtained from your Private Banker or Wealth Manager.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

TPG Asia V Delaware, LP

Capital Statement

Nature of asset	CICC
Acquisition price (including costs)	\$670,464
Disposal proceeds (net of costs)	\$905,612
Date of acquisition	23-Dec-2010
Date of disposal	2-Apr-2019
Notes	Capital gain of \$235,148 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020**TPG Asia V, L.P.****Capital Statement**

Nature of asset	Daphne
Acquisition price (including costs)	\$23,596
Disposal proceeds (net of costs)	\$743
Date of acquisition	17-Jun-2009
Date of disposal	27-Jun-2019
Notes	Capital loss of \$22,853 allocated to limited partners.

Nature of asset	TPG Asia V, L.P. - Partnership interest
Acquisition price (including costs)	\$7,143,651
Disposal proceeds (net of costs)	\$2,371,038
Date of acquisition	25-Oct-2007
Date of disposal	1-Jul-2019
Notes	Capital loss of \$4,772,613 allocated to limited partners.

The amounts shown in this Capital and Income Statement relate to CPELP II in its entirety. Your percentage interest in these amounts is shown on the letter that accompanies this Statement and can also be obtained from your Private Banker or Wealth Manager.

CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

TPG Asia V SF AIV, LP

Capital Statement

Nature of asset	Ingham
Acquisition price (including costs)	\$4,233
Disposal proceeds (net of costs)	\$117,822
Date of acquisition	27-Jun-2013
Date of disposal	5-Apr-2019
Notes	Capital gain of \$113,589 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020**Warburg Pincus Private Equity X, L.P.****Capital Statement**

Nature of asset	Antero Resources Corporation
Acquisition price (including costs)	\$125,643
Disposal proceeds (net of costs)	\$524,566
Date of acquisition	26-Feb-2019
Date of disposal	26-Feb-2019
Notes	Capital gain of \$398,923 allocated to limited partners.

Nature of asset	Antero Resources Corporation
Acquisition price (including costs)	\$176,657
Disposal proceeds (net of costs)	\$439,948
Date of acquisition	25-Nov-2008
Date of disposal	12-Jun-2019
Notes	Capital gain of \$263,291 allocated to limited partners.

Nature of asset	Canbriam Energy Inc.
Acquisition price (including costs)	\$726,264
Disposal proceeds (net of costs)	\$199,495
Date of acquisition	28-Oct-2015
Date of disposal	28-Jun-2019
Notes	Capital loss of \$526,769 allocated to limited partners.

Nature of asset	China Resources Retail JV
Acquisition price (including costs)	\$136,348
Disposal proceeds (net of costs)	\$98,825
Date of acquisition	12-Aug-2013
Date of disposal	31-Jan-2019
Notes	Capital loss of \$37,523 allocated to limited partners. This transaction relates to the adjustment for the period 2018/19 which was not considered in the 2018/19 Investors report due to the relevant information not being available at the time of the preparation of that report.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020

Nature of asset	Multi-view, Inc
Acquisition price (including costs)	\$293,003
Disposal proceeds (net of costs)	\$92,159
Date of acquisition	20-Jun-2008
Date of disposal	9-Apr-2019
Notes	Capital loss of \$200,844 allocated to limited partners.

Nature of asset	Suniva, Inc
Acquisition price (including costs)	\$184,686
Disposal proceeds (net of costs)	\$0
Date of acquisition	27-Jul-2015
Date of disposal	30-Apr-2019
Notes	Capital loss of \$184,686 allocated to limited partners.

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CAPITAL AND INCOME STATEMENT - 1 APRIL 2019 TO 31 MARCH 2020**Warburg Pincus (Calisto-II) Private Equity X, L.P.****Capital Statement**

Nature of asset	Banco Indusval + Partners
Acquisition price (including costs)	\$425,307
Disposal proceeds (net of costs)	\$0
Date of acquisition	24-Jun-2013
Date of disposal	28-Jun-2019
Notes	Capital loss of \$425,307 allocated to limited partners.

Nature of asset	Warburg Pincus Private Equity X, L.P. - Partnership interest
Acquisition price (including costs)	\$7,765,593
Disposal proceeds (net of costs)	\$13,991,953
Date of acquisition	23-Oct-2007
Date of disposal	30-Jun-2019
Notes	Capital gain of \$6,226,360 allocated to limited partners.

The amounts shown in this Capital and Income Statement relate to CPELP II in its entirety. Your percentage interest in these amounts is shown on the letter that accompanies this Statement and can also be obtained from your Private Banker or Wealth Manager.

This Statement is issued by:

Aberdeen General Partner CPELP II Limited, PO Box 309, Uglan House, Grand Cayman, KY1-1104, Cayman Islands

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